

Special Needs Trust Planning Workshop

The Special Needs Trust Planning Workshop will take place in Catherine McAuley School, Limerick,

on

Thursday, March 7th, from 7:15 p.m. to 8:00 p.m.

The venue is **Catherine McAuley School**.

The webinar covers:

- Special needs Trusts,
- Wills,
- Guardians,
- Trustees,
- Bank Accounts,
- Letter of Wishes,
- Hospital Passports,
- Hidden Entitlements
- and how best to fund your child's Trust.

Registration is essential. Any parent who wishes to attend can click the link below

<https://www.financialwellbeing.ie/events/limerick-special-needs-trust-planning-workshop/>

If any of your parents have any questions, please feel free to pass on my contact details dolores@financialwellbeing.ie or phone 086 0236995.

Kind regards,

Dolores.

086 0236995

Special Needs Trust Planning Workshop

At the workshop, we speak on the following:

Allan Covers

- Financial & legal challenges facing children with special needs
- Discussions on rarely claimed entitlements & tax credits
- Advise on Special Needs Wills
- Special Needs Bank Account
- When to set up a Special Needs Trust
- How best to fund your child's Trust

Dolores Covers

- How to choose the right Guardians and Trustees
- Letter of Wishes
- Hospital Passport

David Covers

- Open & Close the workshop
- Talks on Disable parking badge
- Ask parents for their email address so he can send everyone out 2 free booklets

Office | 021 482 3635

Mobile | 086 023 6995

Email | dolores@financialwellbeing.ie

Address | Unit 34 Rivergrove, Glanmire, Cork T45 T862

Web | www.financialwellbeing.ie