

Trust Planning Workshop



Change Your Child's Future Quality Of Life

by attending this extremely important workshop

As a parent of a son or daughter with special needs, it is important to ensure your child doesn't lose any entitlements and can maintain their future quality of life. Find out how setting up a Special Needs Trust will help.

Workshop Covers

- The importance of choosing the right Guardians and Trustees
- Why a Special Needs Bank Account is necessary
- What to include in your Letter of Wishes
- Understand the importance of a Hospital Passport
- Funding options for your Trust that doesn't affect entitlements
- Information on rarely claimed entitlements and tax credits
- How to build financial security for your child

*Suitable
for parents
of children
under 18*



Financial Wellbeing

SPECIAL NEEDS TRUST PLANNING

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